

KPPA Procurement Month Finance & Administration Cabinet Presentation

March 16, 2016



Mark Bunning

**FINANCE & ADMINISTRATION CABINET
DEPUTY SECRETARY**



Barbara Aldridge-Montfort

CUSTOMER RESOURCE CENTER



ADVANTAGE 3.11

- CGI's Largest Release in a Decade
- Anticipated – July 2018
- Currently in Analysis Phase
 - Re-evaluate Business Processes
- Need Agency Involvement—Will be reaching out
- Agency Contact Update Overhaul
- Suggestions to Finance CRC Mailbox



Subject: ADVANTAGE 3.11

Joan Graham, CPPO, CPPB

OFFICE OF PROCUREMENT SERVICES



Procurement Project Initiatives

1. Establish capabilities and performance models internal to OPS

- Realign organizational structure
- Expand OPS as data-driven organization
- Use data analysis to prioritize contracting opportunities

2. Establish improved procurement processes internal to the Commonwealth

- Develop and Publish a Procurement Manual
- Develop and Implement standardized tools and templates
- Transition the E01 committee to an inline requisition workflow review
- Create an enhanced training curriculum

3. Establish new contract administration processes and practices internal to the Commonwealth

- Develop and implement a tracking/advising practice to identify, monitor and to apprise the Governor on status of high-risk projects
- Develop contract/vendor management training for agencies

Initiative 1 Status

Establish capabilities and performance models internal to OPS

- Staff segregated into tactical and strategic groups –
 - Shared Services Branch
 - Two Strategic Sourcing Divisions
 - Professional Services Division
 - Contract Management Division



Shared Services Branch

- Agency Liaisons/Relationship Managers
- Information Providers
- Information Seekers
 - Agency Profile
 - eMARS Profile
- Small Purchases
- Agency Specific Master Agreements



Shared Services Agency Liaisons



Mike Gustafson

- KYTC, Education & Workforce Cabinet, Justice Cabinet



Richard Mize

- Tourism Cabinet
- GAPS (Labor/Energy & Environment/Public Protection Cab.)



Ashley Kirk

- Economic Development, Personnel, Finance & Admin.

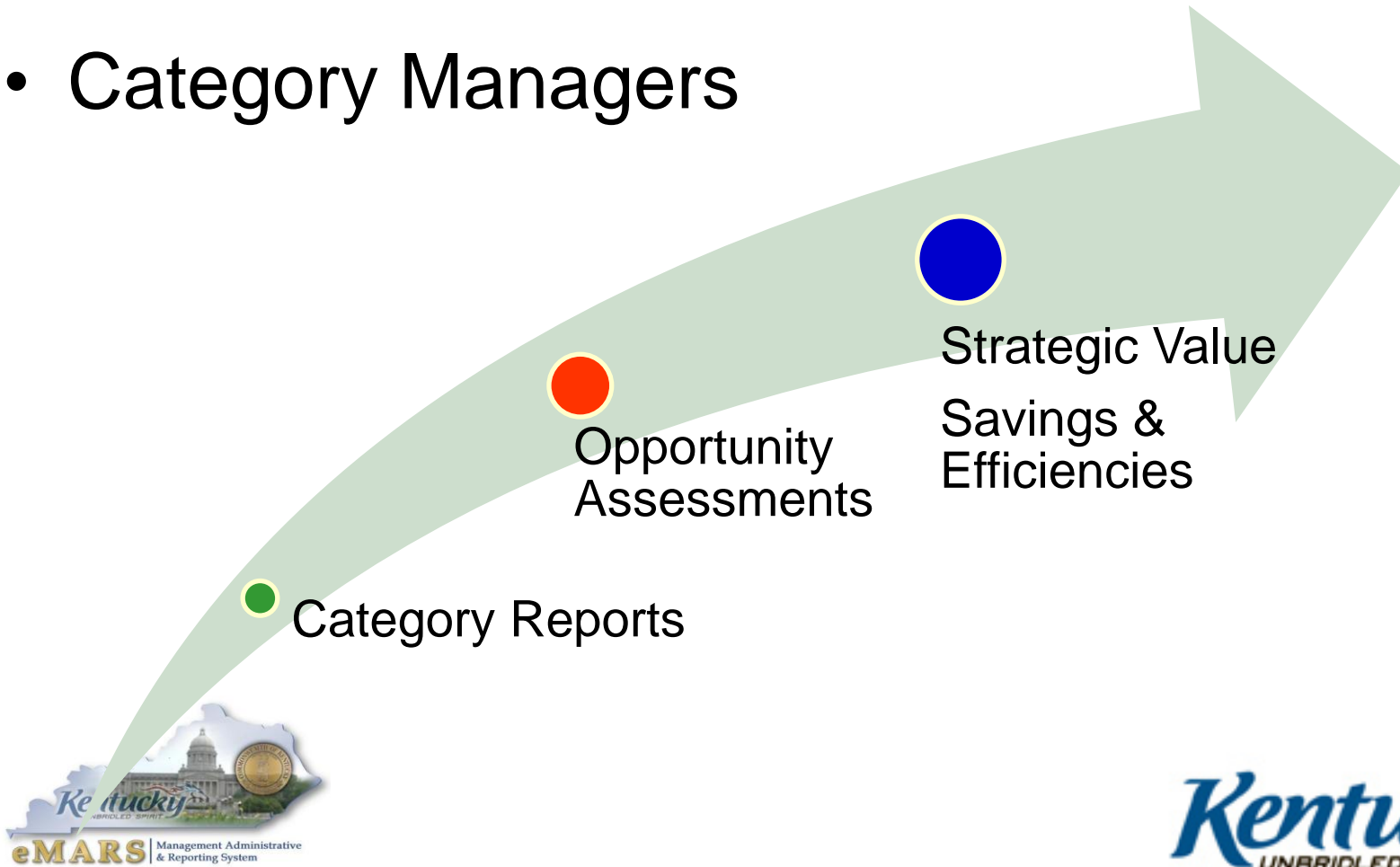


Jenifer Taylor

- General Government (Boards & Commissions)
- CHFS

Strategic Sourcing Divisions

- Division of Technology Procurement
- Division of Goods and Services Procurement
- Category Managers



Div of Technology Procurement



Stephanie Williams

- Assistant Manager



Susan Noland

- IT systems, goods and services



Sheila Durham

- IT systems, goods and services

Div of Goods & Services Procurement



Jodyi Hall

- Assistant Manager



Don Robinson

- Clothing, Fuel, Manufacturing equip., Print supplies/services



Debbie Mathews

- Medical, Environmental, Office supplies, Insurance, Banking



Daniel Salvato

- Food, MRO, Facilities, Janitorial service/supplies



Garrett Duff

- Fleet/Heavy equip. Safety/Security, Temp labor, Ag supplies

Professional Service & Training

- Oversees Professional Service Contracts
 - Personal Service Contracts (PSC's)
 - Memoranda of Agreement (MOA's)
 - Grants & University Agreements
- Will oversee & implement statewide procurement training program
- Will develop state procurement certification program

Div of Professional Service & Training



Kathy Robinson

- PSC's, MOA's, Grants
- Training Lead



Tracy Gritton

- PSC's, MOA's, Grants

Reporting & Support Resources

- Developing standard reports that expand OPS as a data-driven organization
- Developing standard reports and other tools that enable consistent ability to report performance using system data
- Management of File Room
- Bid Openings

Reporting & Support



Shelby Luby

- Reporting, eMARS troubleshooting
- Vendor assistance



Carrie Willard

- File Room, Open Records Requests
- Bid Openings

Why The New Service Model?

- Enables OPS to be more customer and relationship focused
 - Each agency will have an assigned OPS buyer in the Shared Services Branch

AND



- Enables OPS to be more strategic in its approach
 - Allows staff to focus on identifying and executing on strategic statewide opportunities to get ahead of agency needs

QUESTIONS?

